Village of Innisfree Policy No: 1300-02

**Donation Policy** 

## **Policy**

The Village of Innisfree recognizes the value of non-profit organizations and volunteers. The development of a policy to deal with donation requests on a consistent and fair basis will contribute to improved public accountability of municipal funds.

#### **Purpose**

The purpose of this policy is:

- To provide Council with consistent response to requests for donations
- To provide clear procedures for Council and staff when responding to requests for donations
- To provide delegate authority to the CAO to determine requests for donations up to \$75
  contingent on budget restrictions

#### 1.0 DEFINITIONS

- **1.1 Annual Operating Budget** is the detailed estimate of how much the Municipality needs to spend to meet its ongoing financial obligations and provide programs and services to the residents, pursuant to the *Municipal Government Act*.
- **1.2 Donation** shall mean any direct monetary contribution or provision of Village services, facilities or equipment or contribution of Village-owned materials.
- **1.3 Donation Form** is the document that those requesting a donation must complete.

### 2.0 PROCEDURES

- 2.1 This policy applies to all individuals, groups or organizations that live in or, are based within the local area of the Village of Innisfree.
- **2.2** To be eligible for a municipal donation, an individual, group or organization must:
  - **a.** Demonstrate a need for the donation;
  - **b.** Be an individual or a group;
  - **c.** Use or distribute the donation wholly within the Village of Innisfree through events or activities associated with the donation;
  - **d.** Not be a recipient of other funds from the Village;
  - e. Not be a Federal or Provincial funded initiative;
  - f. Not be raising funds on behalf of another group who would not otherwise qualify;
  - **g.** Not be a registered party, registered constituency association or registered candidate.
- The Municipality's Annual Operating budget shall include an annual fund for donations, to be distributed, until the budgeted sum is depleted.
- 2.4 Donation requests will be accepted on an ongoing basis and must be in writing to the CAO on the prescribed form.

| Effective Date: Oct.22/14    | Amendments: Effective Date | Resolution No  |  |
|------------------------------|----------------------------|----------------|--|
| Resolution No. 2014-10-21/32 | Effective Date             | Resolution No. |  |

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- 2.5 All donation requests must be received a minimum of thirty (30) days before an event.
- 2.6 The CAO and/or Council, at its discretion, may or may not grant a request for a donation.
- 2.7 Donations made by the Village are not to be regarded as a commitment by the Village to continue such donations in the future.
- 3.0 End of Procedure.

# **Donation Request from the Village of Innisfree**

Village of Innisfree Policy No: 1300-02 **Donation Policy** The Village of Innisfree recognizes the value of non-profit organizations and volunteers. All donation requests must be received a minimum of thirty (30) days before an event. Donation requests will be accepted on an ongoing basis, throughout the year, contingent on budget restrictions. Name & Address of Organization or Individual: Contact Information: (Phone, Cell &/or Email) **Donation Request:** Details for the use of the donation requested:

#### Additional information, please attach ( ) yes ( ) no

**FOIP STATEMENT:** This information is being collected under the authority of the Municipal Government Act, RSA 2000, M-26 and will be used to implement the Donation Policy as outlined in the Freedom Of Information Privacy Act.